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-v-

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

CONVOY SHIPPING LLC,

Plaintiff,

07 CV

STATEMENT PURSUANT TO F.R.C.P 7.1

INTERNATIONAL CARGO S.R.L.,

Defendant.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel of record for Plaintiff, CONVOY SHIPPING LLC, certifies that there are no corporate parents, subsidiaries, or affiliates of that party, which are publicly held.

Dated: Port Washington, New York September 5, 2007

CHALOS, O'CONNOR & DUFFY, L.L.P.

Attorneys for Plaintiff CONVOY SHIPPING LLC

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